

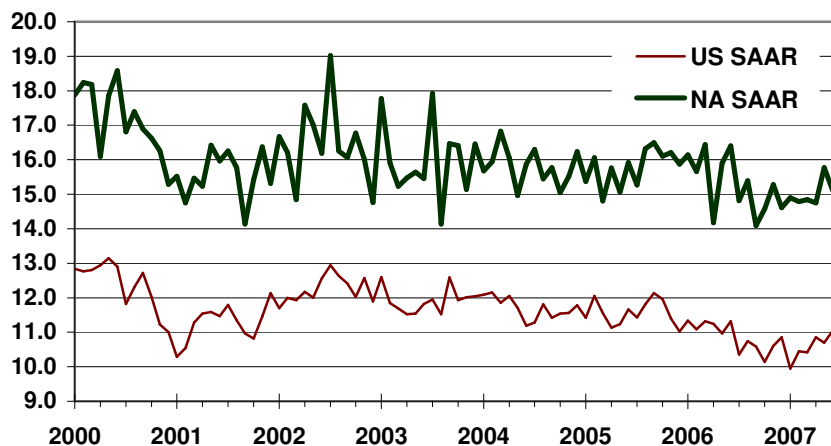


## CSM Automotive Production Barometer (APB)

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the July 2007 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production in June 2007 declined 5.70% over year ago levels to 11.05 million units on a SAAR basis.
- Unit output of light vehicles in the US decreased 6.60% with slightly under one million units produced versus year ago levels.
- June 2007 North American light vehicle production decreased 7.90% from year ago levels to 15.11 million units produced on a SAAR basis.
- Year-to-date North American output continues to lag year ago levels, down 4.80% on a SAAR basis.

## CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Stronger build rates are expected in the coming months amid labor negotiations.
- Incentive spending continues an upward trend as manufacturers aim to jump start new vehicle demand.
- Strong new vehicle imports adversely affecting local output.
- New and redesigned products and incremental production expected to boost local output in second half.

Light Vehicle Production (units in millions)	Apr-07	May-07	Jun-07	YTD	2006	2005
US Total (SAAR)	10.85	10.70	11.05	10.58	10.86	11.57
Autos	3.62	3.56	3.88	3.69	4.14	4.26
Light Trucks	7.23	7.14	7.17	6.88	6.72	7.32
US (NSA)	0.90	1.00	0.97	5.58	10.86	11.57
North America (SAAR)	14.75	15.77	15.11	15.04	15.36	15.79

Light Vehicle Production (Y/Y %)	Apr-07	May-07	Jun-07	YTD	2006	2005
US Total (SAAR)	-2.60%	-2.20%	-2.30%	-5.70%	-6.10%	-0.60%
Autos	-14.70%	-13.30%	-1.00%	-12.20%	-2.60%	2.30%
Light Trucks	4.60%	4.30%	-3.00%	-1.70%	-8.20%	-2.20%
US (NSA)	2.60%	-2.40%	-6.60%	-5.80%	-6.10%	-0.60%
North America (SAAR)	4.40%	-1.10%	-7.90%	-4.80%	-2.70%	0.00%