

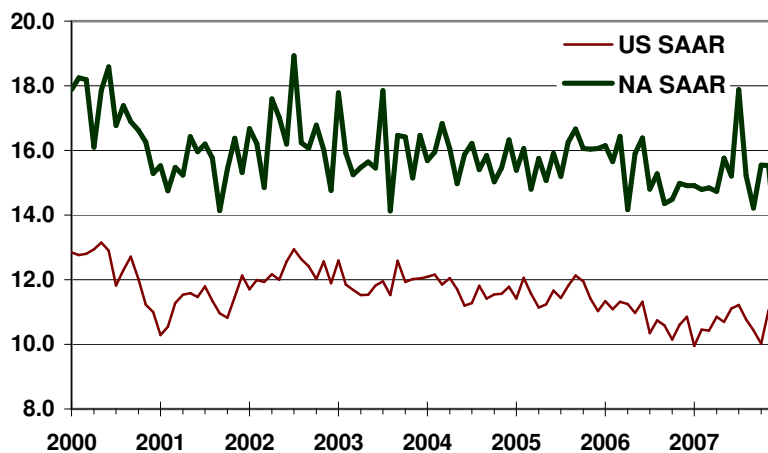


## CSM Automotive Production Barometer (APB)

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the January 2008 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production in December 2007 fell 5.00% from year ago levels to 10.31 million units on a SAAR basis.
- North American light vehicle production in December 2007 plummeted 11.40% over year ago levels at 13.12 million units produced on a SAAR basis, the second lowest rate of output in 11 years.
- Driving production lower for the month is weakening demand and several plant level actions.
- Total North American production for 2007 totaled 15.10m units, the lowest level since 1995.

## CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Build rates throughout the first half are expected to be significantly lower versus the first half of 2007.
- Manufacturers are slowing incentive spending to preserve profitability levels despite demand weakness.
- Exports remain a positive factor with further growth expected in 2008.
- Recent labor actions allow the Detroit 3 to use production controls versus incentives to manage supply.

Light Vehicle Production (units in millions)	Oct-07	Nov-07	Dec-07	2007	2006	2005
US Total (SAAR)	10.02	11.05	10.31	10.59	10.86	11.57
Autos	3.63	3.95	3.86	3.73	4.14	4.26
Light Trucks	6.39	7.10	6.45	6.86	6.72	7.32
US (NSA)	0.97	0.88	0.67	10.54	10.86	11.57
North America (SAAR)	15.54	15.53	13.21	15.10	15.36	15.79

Light Vehicle Production (Y/Y %)	Oct-07	Nov-07	Dec-07	2007	2006	2005
US Total (SAAR)	-1.20%	4.20%	-5.00%	-2.80%	-6.10%	-0.60%
Autos	-13.20%	-2.90%	-7.60%	-10.40%	-2.60%	2.30%
Light Trucks	7.20%	8.60%	-3.40%	1.90%	-8.20%	-2.20%
US (NSA)	2.80%	4.60%	-9.80%	-2.90%	-6.10%	-0.60%
North America (SAAR)	7.30%	3.70%	-11.40%	-1.50%	-2.70%	0.00%