

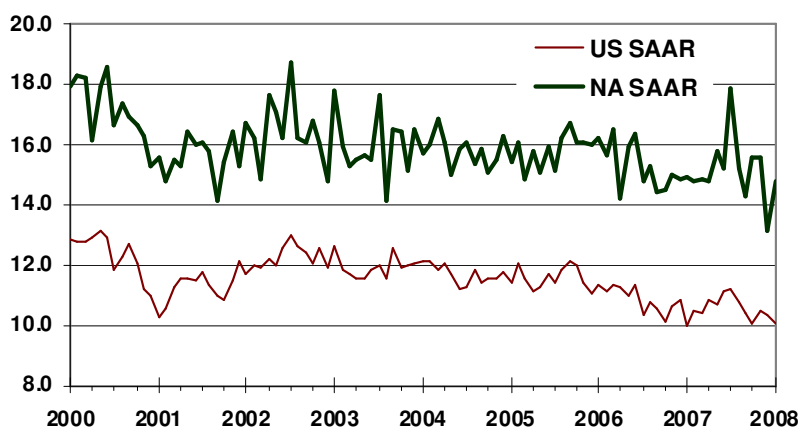


## CSM Automotive Production Barometer (APB)

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the February 2008 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production increased 1.0% in January 2008 from year ago levels to 10.04 million units on a SAAR basis, though is still the fourth lowest rate in over an 11 period.
- North American light vehicle production in January 2008 declined 1.40% over year ago levels to 14.74 million units produced on a SAAR basis.
- North American production in 2007 totaled 15.10 million units, down 1.80% over 2006 production and the lowest level since 1996.
- Despite weak output in recent months, further declines are expected in the coming months amid economic uncertainty and structural reductions by the Detroit 3 manufacturers.

## CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Build rates are expected to continue to slide through the first half of 2008.
- Manufacturers are slowing incentive spending to preserve profitability levels despite demand weakness.
- Strong vehicle imports continue to adversely affect local output.
- Exports are expected to continue to bolster regional output in 2008.

Light Vehicle Production (units in millions)	Nov-07	Dec-07	Jan-08	YTD	2007	2006
US Total (SAAR)	10.50	10.32	10.04	10.04	10.54	10.86
Autos	3.76	3.86	3.76	3.76	3.71	4.14
Light Trucks	6.74	6.46	6.29	6.29	6.84	6.72
US (NSA)	0.88	0.67	0.67	0.82	10.54	10.86
North America (SAAR)	15.56	13.13	14.74	14.74	15.10	15.36

Light Vehicle Production (Y/Y %)	Nov-07	Dec-07	Jan-08	YTD	2007	2006
US Total (SAAR)	-1.00%	-4.90%	1.00%	1.00%	-2.90%	-6.10%
Autos	-7.60%	-7.50%	-2.50%	-2.50%	-10.50%	-2.60%
Light Trucks	3.20%	-3.30%	3.20%	3.20%	1.80%	-8.20%
US (NSA)	4.60%	-9.80%	-0.40%	-0.40%	-2.90%	-6.10%
North America (SAAR)	3.70%	-11.50%	-1.40%	-1.40%	-1.80%	-2.70%