

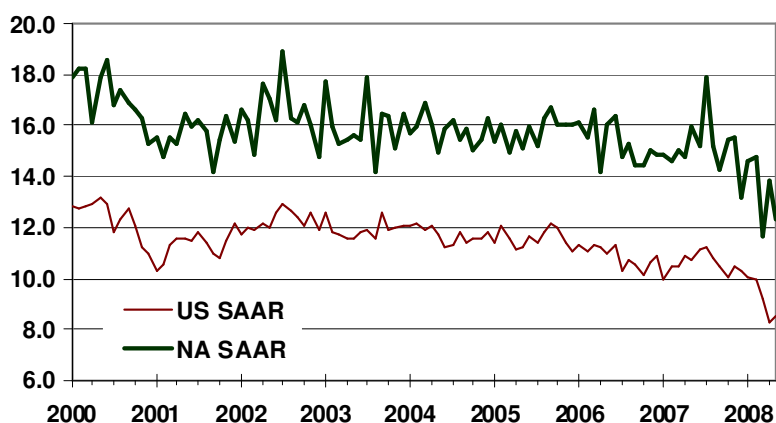


CSM Automotive Production Barometer (APB)

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the June 2008 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production declined 20.9% in May 2008 from year ago levels to 8.48 million units on a SAAR basis due to the now resolved UAW-American Axle & Manufacturing strike.
- North American light vehicle production in May 2008 fell 22.60% from year ago levels to 12.33 million units produced on a SAAR basis, the second lowest value behind a strike ridden March 2008.
- Year-to-date production is down 1.70 million units or 11.30% versus 2007. Economic uncertainty and skyrocketing oil prices continues to weigh on the auto sector with continued weakness expected.
- The enduring UAW-American Axle & Manufacturing strike and fuel prices weighing on the consumer will continue to diminish vehicle output for most.

CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Record fuel prices driving segmental shifts from trucks to car and crossovers.
- Widespread production cuts focused on trucks are planned for the coming months to adjust inventory levels to the lower demand.
- Recent production lows artificially low due to labor issues that are mostly resolved.
- Weak dollar driving exports and expected to bolster regional output for 2008.

Light Vehicle Production (units in millions)	Mar-08	Apr-08	May-08	YTD	2007	2006
US Total (SAAR)	9.19	8.24	8.48	9.15	10.54	10.86
Autos	3.96	3.47	3.60	3.77	3.71	4.14
Light Trucks	5.23	4.77	4.88	5.39	6.84	6.72
US (NSA)	0.75	0.79	0.74	4.00	10.54	10.86
North America (SAAR)	11.61	13.82	12.33	13.35	15.10	15.36

Light Vehicle Production (Y/Y %)	Mar-08	Apr-08	May-08	YTD	2007	2006
US Total (SAAR)	-11.90%	-24.00%	-20.90%	-12.70%	-2.90%	-6.10%
Autos	3.60%	-9.80%	-4.30%	-3.40%	-10.50%	-2.60%
Light Trucks	-20.90%	-31.80%	-29.80%	-18.20%	1.80%	-8.20%
US (NSA)	-23.90%	-11.90%	-25.90%	-13.10%	-2.90%	-6.10%
North America (SAAR)	-22.60%	-6.30%	-22.60%	-11.30%	-1.80%	-2.70%