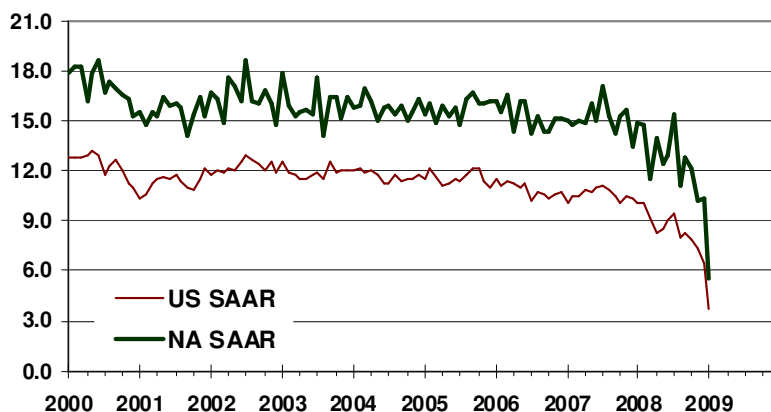


## CSM Automotive Production Barometer (APB)

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the February 2009 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production plummeted 62.30% in January 2009 from year ago levels to 3.78 million units on a SAAR basis, the lowest rate since August 1968.
- North American light vehicle production in January 2009 fell 62.80% or 9.32 million units from year ago levels to 5.53 million units produced on a SAAR basis.
- North American production is expected to remain at depressed levels as all manufacturers adjust to the sharply lower demand environment and to adjust inventory levels.
- US demand for autos will remain weak with year-over-year declines of greater than 10.0% on a SAAR basis virtually assured until July.

### CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Production continues to outpace demand with sharp slowdowns expected in 1Q 2009.
- Monthly North American production on a SAAR basis to fall into the 6.5- to 9.0 million unit range through the first quarter.
- Broad based weakness impacting all manufacturers, Detroit most vulnerable.
- Massive inventory correction underway to re-align to sharply lower demand levels.

Light Vehicle Production (units in millions)	Nov-08	Dec-08	Jan-09	YTD	2008	2007
US Total (SAAR)	7.40	6.46	3.78	3.78	8.55	10.56
Autos	3.42	2.86	1.35	1.35	3.78	3.92
Light Trucks	3.99	3.59	2.42	2.42	4.76	6.63
US (NSA)	0.52	0.48	0.28	0.28	8.50	10.55
North America (SAAR)	10.27	10.33	5.53	5.53	12.64	15.10

Light Vehicle Production (Y/Y %)	Nov-08	Dec-08	Jan-09	YTD	2008	2007
US Total (SAAR)	-29.20%	-37.20%	-62.30%	-62.30%	-19.00%	-3.20%
Autos	-13.50%	-28.50%	-65.50%	-65.50%	-3.60%	-10.30%
Light Trucks	-38.70%	-42.70%	-60.30%	-60.30%	-28.20%	1.60%
US (NSA)	-40.20%	-28.70%	-66.00%	-66.00%	-19.40%	-2.80%
North America (SAAR)	-34.60%	-23.50%	-62.80%	-62.80%	-16.30%	-1.80%