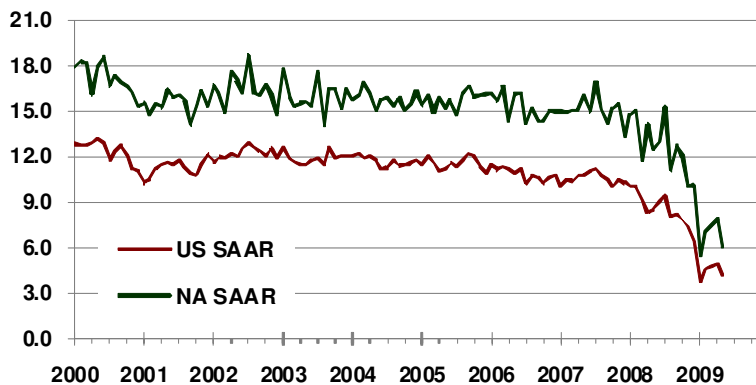


CSM APB

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the June 2009 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production slid backwards in May, down 51% from year ago levels to 4.19m units produced on a SAAR basis as Chrysler suspended all operations following its bankruptcy.
- North American light vehicle production in May 2009 is down 50.70% or 6.31 million units from year ago levels to 6.13 million units produced on a SAAR basis with year-to-date output down 49.70%.
- Extended shutdowns at GM and Chrysler will drive year-over-year production down 40- to 50% over the next several months.
- As production levels remain depressed, inventory reduction continues to improve with alignment to market demand expected by August in time for the start of 2010 model year build.

CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Supply chain to be stressed amid Chrysler bankruptcy and an imminent filing by GM.
- Swift bankruptcy resolution of Chrysler and pending GM bankruptcies will not bolster short-term output due to inventory levels.
- Market fundamentals remain poor for manufacturers to resume increased build.
- Broad based weakness impacting all manufacturers, Detroit most vulnerable.

Light Vehicle Production (units in millions)	Mar-09	Apr-09	May-09	YTD	2008	2007
US Total (SAAR)	4.78	4.93	4.19	4.47	8.55	10.56
Autos	1.85	1.84	1.83	1.72	3.78	3.92
Light Trucks	2.92	3.10	2.36	2.75	4.76	6.63
US (NSA)	0.46	0.43	0.35	1.90	8.50	10.55
North America (SAAR)	7.45	7.88	6.13	6.81	12.64	15.10

Light Vehicle Production (Y/Y %)	Mar-09	Apr-09	May-09	YTD	2008	2007
US Total (SAAR)	-47.60%	-40.60%	-51.00%	-51.30%	-19.00%	-3.20%
Autos	-52.30%	-48.20%	-50.30%	-54.60%	-3.60%	-10.30%
Light Trucks	-44.10%	-34.90%	-51.50%	-48.90%	-28.20%	1.60%
US (NSA)	-39.00%	-45.80%	-53.50%	-52.50%	-19.40%	-2.80%
North America (SAAR)	-36.50%	-44.20%	-50.70%	-49.70%	-16.30%	-1.80%