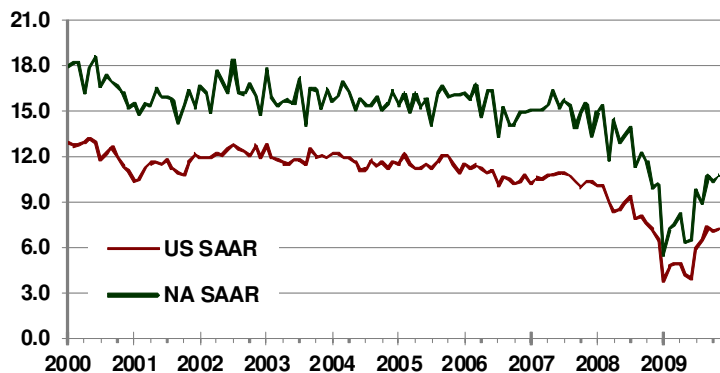


## CSM APB

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the November 2009 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production in November increased 1.10% from year ago levels marking the first increase in 24 months with 7.22m units produced on a SAAR basis.
- North American light vehicle production in October 2009 increased 7.20% from year ago levels, the first increase in 21 months, to 10.70 million units produced on a SAAR basis.
- Production rates in the US and North America continue to increase following the first half inventory reduction with build levels supporting and aligned to current demand levels.
- Continued improvement in US sales provide support for continued strength in production schedules for the remainder of the year and into 1Q 2010.

### CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Supply chain could be stressed to fulfill production increases as we move into 2010.
- Automakers building to demand levels, few overbuild scenarios currently exist.
- Increased build plans across automakers are planned in the coming months.
- Stronger than expected demand levels post-CARS program lend support.

Light Vehicle Production (units in millions)	Sep-09	Oct-09	Nov-09	YTD	2008	2007
US Total (SAAR)	7.36	7.00	7.22	5.50	8.55	10.56
Autos	2.91	2.93	2.78	2.20	3.78	3.92
Light Trucks	4.45	4.06	4.44	3.29	4.76	6.63
US (NSA)	0.65	0.66	0.59	5.08	8.50	10.55
North America (SAAR)	10.73	10.40	10.70	8.09	12.64	15.10

Light Vehicle Production (Y/Y %)	Sep-09	Oct-09	Nov-09	YTD	2008	2007
US Total (SAAR)	-8.80%	-8.50%	1.10%	-36.30%	-19.00%	-3.20%
Autos	-25.80%	-20.40%	-16.70%	-42.30%	-3.60%	-10.30%
Light Trucks	7.40%	2.50%	16.80%	-31.50%	-28.20%	1.60%
US (NSA)	-10.50%	-11.70%	12.90%	-36.60%	-19.40%	-2.80%
North America (SAAR)	-12.40%	-11.10%	7.20%	-38.20%	-16.30%	-1.80%