

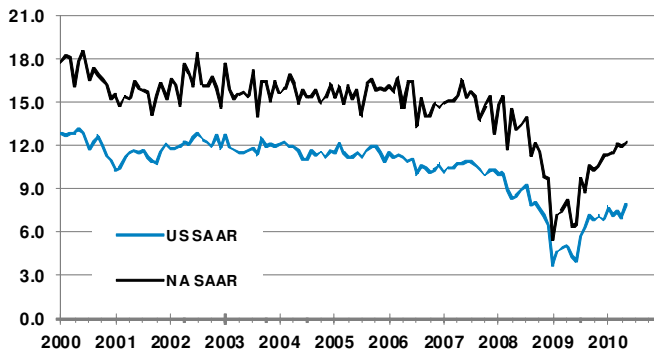


CSM APB

CSM Worldwide, the leading provider of market intelligence and forecasting to the automotive industry, announces the May 2010 CSM Automotive Production Barometer™. Released in advance of existing sources of information, this service provides an accurate record of light vehicle production for the previous month to assist automotive economists and financial analysts in their ongoing industry evaluations.

- US light vehicle production in May 2010 increased 84.10% with 7.92 million units produced on a SAAR basis. Plant shutdowns at GM and Chrysler ahead of bankruptcy filings last year skew the increase.
- North American light vehicle production in May 2010 increased 88.10% from a year ago with 12.21 million units produced on a SAAR basis, the highest regional output since July 2008.
- Year-to-date production is 68.50% higher than year ago levels at 11.84m units on a SAAR basis with current build rates remaining above the full-year forecast of 11.60m units.
- Production rates in the North America are expected to remain near current levels through July before tapering downward with comparable production levels not expected until 2011.

CSM Automotive Production Barometer (US and NA SAAR, units in millions)



- Automakers building to demand levels, few overbuild scenarios currently exist.
- Industry level inventory aligned to demand.
- Low inventory and incentives with low, but profitable sales results in lack of manufacturers need to push volume.
- Concern surrounding 4Q 2010 output as manufacturers lean on unsustainable pace of commercial demand.

Light Vehicle Production (units in millions)	Mar-10	Apr-10	May-10	YTD	2009	2008
US Total (SAAR)	7.47	7.08	7.92	7.46	5.61	8.49
Autos	2.94	2.92	3.30	2.99	2.25	3.78
Light Trucks	4.53	4.15	4.62	4.47	3.35	4.72
US (NSA)	0.52	0.52	0.52	3.12	5.61	8.49
North America (SAAR)	12.08	11.97	12.21	11.84	8.58	12.62

Light Vehicle Production (Y/Y %)	Mar-10	Apr-10	May-10	YTD	2009	2008
US Total (SAAR)	50.80%	40.60%	84.10%	62.90%	-34.00%	-19.50%
Autos	49.20%	52.20%	72.70%	67.60%	-40.40%	-3.80%
Light Trucks	51.90%	33.40%	93.20%	59.90%	-28.90%	-28.80%
US (NSA)	54.70%	41.80%	86.60%	64.10%	-34.00%	-19.50%
North America (SAAR)	61.10%	44.90%	88.10%	68.50%	-32.10%	-16.30%